

## Bismarck-Mandan ND MSA Economy-at-a-Glance January 2019

| Workforce (Source: Job Service North Dakota)                      |   |   |   |   |  |  |
|---|---|---|---|---|--|--|
| Bismarck-Mandan MSA   | Dec-18                                    | Dec-17                                  | Nov-18                                    | Nov-17                                    |  |  |
| non-farm employment<br>MSA unemployment rate                      | 67,633<br>2.7%                            | 68,652<br>2.8%                          | 67,334<br>2.4%                            | 68,465<br>2.4%                            |  |  |
| City Sales Tax Collections (Source: Office of ND State Treasurer) |   |   |   |   |  |  |
| Bismarck<br>Mandan  | <b>Dec-18</b><br>\$1,284,265<br>\$313,909 | <b>Dec-17</b><br>\$907,261<br>\$229,006 | YTD Dec-18<br>\$15,863,797<br>\$3,936,708 | YTD Dec-17<br>\$15,703,691<br>\$4,123,460 |  |  |

NOTE: 1) Sales tax returns are due at the end of each month which causes large monthly swings especially when months end on weekends.

Using year-to-date collections helps mitigate these swings and may present a more accurate view of any real change that is occurring than would any given month's collection comparison. 2) Mandan's city sales tax rate changed from 1% to 1.75% effective October 15, 2015

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|--|--|---|--|---|--|--|--|
| Taxable Sales & Purchases (Source: Office of ND State Tax Commissioner)  |  |   |  |   |  |  |  |
| Bismarck Burleigh County Mandan Morton County Burleigh - Morton Total  | 2018 Q3<br>\$402,056,060<br>\$404,851,822<br>\$69,738,858<br>\$74,489,799<br>\$479,341,621 | <b>2017 Q3</b><br>\$399,360,994<br>\$401,950,092<br>\$62,577,632<br>\$67,266,097<br>\$469,216,189 | 2016 Q3<br>\$426,598,176<br>\$429,401,873<br>\$70,196,625<br>\$75,468,504<br>\$504,870,377 | <b>2015 Q3</b><br>\$473,072,144<br>\$479,643,691<br>\$76,340,243<br>\$82,057,701<br>\$561,701,392 |  |  |  |
| Real Estate (Source: Bismarck-Mandan Board of Realtors) NOTE: This does not represent any "for sale by owner" transactions.                        |  |   |  |   |  |  |  |
| # of single family units sold<br># of all residential units sold<br>Average sale price - single family<br>Average sale price - all residential     | <b>Dec-18</b> 73 94 \$250,343 \$237,409  | <b>Dec-17</b> 93 115 \$234,236 \$232,273  | YTD Dec-18<br>1283<br>1652<br>\$272,987<br>\$261,347                                       | YTD Dec-17<br>1331<br>1692<br>\$260,331<br>\$251,746  |  |  |  |
| Residential New Construction (Source: City of Bismarck, City of Mandan, Burleigh County, Morton County)  |  |   |  |   |  |  |  |
| # of single family permits issued<br># of all residential permits issued<br>Single family permits valuation<br>Total residential permits valuation | Dec-18<br>1<br>1<br>\$192,214<br>\$192,214   | Dec-17<br>6<br>6<br>8748,735<br>\$748,735   | YTD Dec-18<br>356<br>367<br>\$86,443,932<br>\$98,224,008                                   | YTD Dec -17<br>511<br>521<br>\$111,363,713<br>\$121,022,452                                       |  |  |  |
| Transportation (Source: Bismarck Airport)  |  |   |  |   |  |  |  |
| Passenger boardings  | <b>Dec-18</b> 26,854   | <b>Dec-17</b> 23,771  | YTD Dec-18<br>282,363  | <b>YTD Dec-17</b> 272,739   |  |  |  |
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